

B.R.Goyal Infrastructure Limited

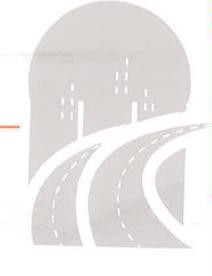
CIN No. U04520MP2005PLC017479



To,

The General Manager
Dept. of Corporate Services
Bombay Stock Exchange Limited
PJ Towers,
Mumbai Samachar Marg, Mumbai - 400 001

Dear Sir,



SUB.: ISSUE DETAILS FOR ANCHOR ALLOCATIONS OF SME IPO OF B.R.GOYAL INFRASTRUCTURE LIMITED

The Board of Directors of the company at its meeting held on January 06, 2025, in consultation with the Beeline Capital Advisors Private Limited acting as Book Running Lead Manager to the issue, have finalized allocation of 17,86,000 Equity Shares to Anchor Investors at Anchor Investor allocation price of Rs. 135/- per equity share (including share premium of Rs.125/- per equity share) in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	No of Equity Shares allocated as a % of Anchor Investor Portion	Bid Price (Per Equity Share)	Total Amount Allocated (in Rs.)
1.	MAVIRA GROWTH OPPORTUNITIES FUND	2,47,000	13.83	135.00	3,33,45,000
2.	AARTH AIF	2,38,000	13.33	135.00	3,21,30,000
3,	NAV CAPITAL VCC - NAV CAPITAL EMERGING STAR FUND	1,49,000	8.34	135.00	2,01,15,000
4.	NEGEN UNDISCOVERED VALUE FUND	1,49,000	8.34	135.00	2,01,15,000
5.	NEXUS EQUITY GROWTH FUND - NEXUS EQUITY GROWTH FUND SCH-1	1,49,000	8.34	135.00	2,01,15,000
6.	MERU INVESTMENT FUND PCC-CELL 1	1,11,000	6.22	135.00	1,49,85,000
7.	SWYOM INDIA ALPHA FUND	1,11,000	6.22	135.00	1,49,85,000
8.	BFLY INDIA OPPORTUNITIES FUND	90,000	5.04	135.00	1,21,50,000
9.	VIJIT GROWTH FUND	90,000	5.04	135.00	1,21,50,000
10.	KINGSMAN WEALTH FUND PCC KIF - II	76,000	4.26	135.00	1,02,60,000
11.	SMC INDIA OPPORTUNITIES FUND	76,000	4.26	135.00	1,02,60,000
12.	AMRUT BHARAT OPPORTUNITIES FUND - SERIES I	75,000	4.20	135.00	1,01,25,000
13.	BLUE ASTER CAPITAL FUND PCC-BLUE ASTER CAPITAL MULTI ASSET FUND PROTECTED CELL	75,000	4.20	135.00	1,01,25,000
14.	FINAVENUE CAPITAL TRUST-FINAVENUE GROWTH FUND	75,000	4.20	135.00	1,01,25,000
15.	PINE OAK GLOBAL FUND	75,000	4.20	135.00	1,01,25,000
	Total	17,86,000	100.00		24,11,10,000

Regd. Off: 3-A, Agrawal N Tel.: (+91-731) ram Tower, Sapna-Sangeeta Road, INDORE - 452 001 (M.P.) INDIA nail: enquiry@brginfra.com Website: www.brginfra.com



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We request you to make the above information public by disclosing the same on your website.

Please note the capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

Thanking You

For B.R.Goyal Infrastructure Limited

Brij Kishore Goyal Chairman cum Managing Director DIN – 00012185 a Infrastructure Co

Place: - Indore, Madhya Pradesh