

January 22, 2025

BSE Limited

The Senior General Manager
Dept. of Listing Operations
P J Towers, Dalal Street,
Mumbai -400001, India

Dear Sir,

Sub: Proposed initial public offering of up to 28,92,000 Equity Shares of face value of ₹10 each aggregating up ₹ [●] Lakhs through the book-building route CLN Energy Limited.

The Board of Directors of the Company at their meeting held on January 22, 2025, in consultation with the Book Running Lead Manager to the Offer, has finalized allocation of 8,20,800 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 250 per Equity Share (including share premium of Rs. 240 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)	Total Amount (In Rs.)
1.	Citadel Capital Fund	1,50,600	18.35%	250	3,76,50,000
2.	Elite Capital Fund	4,00,200	48.76%	250	10,00,50,000
3.	Beacon Stone Capital VCC - Beacon Stone I	2,70,000	32.89%	250	6,75,00,000
Total		8,20,800	100.00%		20,52,00,000


As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Issue Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated January 16, 2025.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For CLN Energy Limited


Manish Srani
Whole Time Director
DIN: 10343779



cc: **Securities and Exchange Board of India**
Corporation Finance Department,
Division of Issues and Listing,
Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India

Registered Office

CLN ENERGY LIMITED (Formerly CLN Energy Pvt. Ltd. & JLNPhenix Energy Pvt. Ltd.)
PLOT-18, SECTOR-140, PHASE-2, Nepz Post Office, Gautam Buddha Nagar, Dadri, Uttar Pradesh, India, 201305
CIN: U33100UP2019PLC121869
0120-6925500 | info@clnenergy.in | www.clnenergy.in