

**Date:** March 21, 2025

To  
The General Manager,  
Dept. of Corporate Services,  
**BSE Limited,**  
PJ Towers, Mumbai Samachar Marg,  
Mumbai - 400 001

Dear Sir,

**Sub: Public Issue of Up to 20,50,000 Equity Shares of Rs. 10/- each for cash at a price of Rs. [●] per Equity Share aggregating Rs. [●] Lakhs through the book-building route by Desco Infratech Limited (Formerly known as Desco Infratech Private Limited).**

The Board of Directors of the Company at their respective meetings held on March 21, 2025, in consultation with the Book Running Lead Managers to the Issue, has finalized allocation of 5,77,000 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 150.00 per Equity Share (including share premium of Rs.140.00 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)
1.	Chanakya Opportunities Fund-I	2,67,000	46.27%	150
2.	Beacon Stone Capital VCC - Beacon Stone I	1,76,000	30.50%	150
3.	Nova Global Opportunities Fund PCC- Touchstone	1,34,000	23.22%	150
<b>Total</b>		<b>5,77,000</b>	<b>100.00%</b>	

No Mutual Fund have applied through any schemes, scheme-wise details provided in table below:

Sr. No.	Name of Scheme	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)
1	NIL	NIL	NIL	NIL

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Issue Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN.

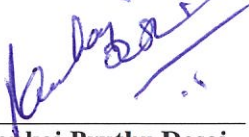
Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking you,

Yours faithfully,

For **Desco Infratech Limited**  
(Formerly known as *Desco Infratech Private Limited*)



**Mr. Pankaj Pruthu Desai**  
Chairman & Managing Director  
DIN: 03344685

Place: Surat

cc: **Securities and Exchange Board of India**  
Corporation Finance Department,  
Division of Issues and Listing,  
Plot No. C4 A, G Block  
Bandra Kurla Complex, Bandra (East)  
Mumbai 400 051, India