

January 16, 2025

To  
**Asst. Vice President**  
**National Stock Exchange of India Limited,**  
 Exchange Plaza,  
 Bandra Kurla Complex,  
 Bandra (East), Mumbai– 400051.

Dear Sir,

**Sub: Public Offer of up to 61,30,000 equity shares of face value of Rs. 5/- each for cash at a price of Rs. [●] per Equity Share aggregating Rs. [●] lakhs comprising a fresh issue of up to 53,34,000 equity shares of face value of ₹ 5/- each aggregating up to ₹ [●] lakhs (the “fresh issue”) and an offer for sale of up to 7,96,000 equity shares of face value of ₹ 5/- each aggregating up to ₹ [●] lakhs (the “Offer For Sale”) through the book-building route by EMA Partners India Limited:**

The IPO Committee of the Board of Directors of the Company at its meetings held on January 16, 2025, in consultation with the Book Running Lead Manager to the Offer, has finalized allocation of 17,46,000 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 124/- per Equity Share (including share premium of Rs. 119/- per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)
1.	Whiteoak Capital Midcap Fund	354,000	20.27	124/-
2.	Whiteoak Capital Multi Cap Fund	187,000	10.71	124/-
3.	Whiteoak Capital ELSS Tax Saver fund	41,000	2.35	124/-
4.	Negen Undiscovered Value Fund	323000	18.50	124/-
5.	YR Investment Opportunities Fund	162000	9.28	124/-
6.	India Max Investment Fund Limited	162,000	9.28	124/-
7.	Radiant Global Fund-Class B Participating Shares	112,000	6.41	124/-
8.	Saint Capital Fund	81,000	4.64	124/-
9.	Ashika Global Securities Private Limited	81,000	4.64	124/-
10.	Ashika India Select Fund	81,000	4.64	124/-
11.	Nakshatra Stressed Assets Fund	81,000	4.64	124/-
12.	Silver Stride India Global Fund	81,000	4.64	124/-
<b>Total</b>		<b>17,46,000</b>	<b>100.00</b>	

Out of the total allocation of 17,46,000 Equity Shares to the Anchor Investors, 5,82,000 Equity Shares (i.e. 33.33% of the total allocation to Anchor Investors) were allotted to 1 domestic mutual fund which have applied through a total of 3 schemes, scheme-wise details provided in table below:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)
1.	Whiteoak Capital Midcap Fund	354,000	20.27	124/-
2.	Whiteoak Capital Multi Cap Fund	187,000	10.71	124/-
3.	Whiteoak Capital ELSS Tax Saver fund	41,000	2.35	124/-
<b>Total</b>		<b>5,82,000</b>	<b>33.33</b>	

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor Investors will be required to pay the difference by the pay-in as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking you,

Yours faithfully,

**For EMA Partners India Limited**  
*(Formerly known as EMA Partners India Private Limited)*

**Smita Shivdhari Singh**  
**Company Secretary and Compliance Officer**