



Date: January 02, 2025

To
The General Manager
Dept. of Corporate Services
BSE Limited,
PJ Towers, Mumbai Samachar Marg,
Mumbai - 400 001

Sub.: Public Issue of 32,64,000 Equity Shares of ₹ 10 each for cash at a price of ₹ [●] per Equity Share including a share premium of ₹ [●] per Equity Share aggregating to ₹ [●] Lakhs through Book Building Process by Fabtech Technologies Cleanrooms Limited. (“Company”)

Dear Sir/Ma’am,

The Board of Directors of the Company at their meeting held on January 02, 2025 in consultation with the Book Running Lead Manager to the Issue, has finalized allocation of 9,28,000 Equity Shares, to Anchor Investors at Anchor Investor allocation price of ₹85 per Equity Share (including share premium of ₹75 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)
1.	Mavira Growth Opportunities Fund	1,79,200	19.31%	85
2.	Vikasa India EIF I fund - Incube Global Opportunities	1,47,200	15.86%	85
3.	Invicta Continuum Fund I	1,28,000	13.79%	85
4.	Finavenue Capital Trust - Finavenue Growth Fund	1,18,400	12.76%	85
5.	Chanakya Opportunities Fund I	1,18,400	12.76%	85
6.	Matterhorn India Fund	1,18,400	12.76%	85
7.	Steptrade Revolution Fund	1,18,400	12.76%	85
	Total	9,28,000		

No Mutual Fund have applied through any schemes, scheme-wise details provided in table below:

Sr. No.	Name of Scheme	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)
1	Nil	Nil	Nil	Nil

Fabtech Technologies Cleanrooms Limited

(Formerly known as Fabtech Technologies Cleanrooms Private Limited)

Registered Office: 615, Janki Center, Off. Veera Desai Road, Andheri West, Mumbai – 400 053, Maharashtra, India

Tel: +91 22 6159 2900

Web: www.fabtechcleanroom.com

Email: quote@fabtechnologies.com

Factory Address: 190/191, G.I.D.C Umbergaon, Dist: Valsad, Gujarat – 396 171, India

CIN: U74999MH2015PLC265137



As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

**For, Fabtech Technologies Cleanrooms Limited
(Formerly known as Fabtech Technologies Cleanrooms Private Limited)**

Kinjal Nitin Shah
Company Secretary & Compliance Officer
Membership No.: A71269

cc: **Securities and Exchange Board of India**
Corporation Finance Department,
Division of Issues and Listing,
Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India

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