



GB LOGISTICS COMMERCE LIMITED

Date: January 23,2025

To
The General Manager
Dept. of Corporate Services
Bombay Stock Exchange Limited
PJ Towers,
Mumbai Samachar Marg, Mumbai - 400 001

Dear Sir,

Sub: Public Issue of equity shares of face value of Rs. 10 each of GB Logistics Commerce Limited ("Company" and "Offer", respectively)

The IPO Committee/Board of Directors of the Company at their respective meetings held on January 23, 2025, in consultation with the Book Running Lead Managers to the Issue, has finalized allocation of 6,99,600 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 102 per Equity Share (including share premium of Rs. 92 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)
1	Chanakya Opportunities Fund I	198,000	28.30	102
2	Steprade Revolution Fund	148,800	21.27	102
3	Ashika Global Securities Private Limited	102,000	14.58	102
4	Next Orbit Growth Fund III	148,800	21.27	102
5	Vikasa India EIF I Fund - Incube Global Opportunities	102,000	14.58	102
Total		699,600	100	

[•] have applied through a total of [•] schemes, scheme-wise details provided in table below:

Sr. No.	Name of Scheme	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)
1				
2				

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2009, as amended, in case the Offer Price discovered through book building process is

Registered Office : "Saptak Plaza" Plot No. 18, Third Floor, Above Old Dass Jewellers, Ambazari Road, Om Sai Nagar,
Near Shankar Nagar Bus Stop, Nagpur-440010. CIN : U63030MH2019PLC334896

www.gblogisticsindia.com 0712-6655030 customercare@gblogisticsindia.com



GB LOGISTICS COMMERCE LIMITED

higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.
Thanking You,
For GB Logistics Commerce Limited

Authorised Signatory

Name: Prashant Natwarlal Lakhani

Designation: Managing Director

cc: **Securities and Exchange Board of India**
Corporation Finance Department,
Division of Issues and Listing,
Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India