

January 23, 2025

To,  
The General Manager  
Dept. of Corporate Services  
Bombay Stock Exchange Limited  
PJ Towers,  
Mumbai Samachar Marg, Mumbai - 400 001

Dear Sir,

**SUB.: ISSUE DETAILS FOR ANCHOR ALLOCATIONS OF SME IPO OF H.M. ELECTRO MECH LIMITED**

The Board of Directors of the company at its meeting held on **January 23, 2025**, in consultation with the Book Running Lead Manager to the Issue (Beeline Capital Advisors Private Limited), have finalized allocation of **10,52,800 Equity Shares**, to Anchor Investors at Anchor Investor Issue Price **₹75/- per equity share** in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	No of Equity Shares allocated as a % of Anchor Investor Portion	Bid Price (₹ per equity share)	Total amount allocated (in ₹)
1.	INDIA MAX INVESTMENT FUND LIMITED	507,200	48.18%	75/-	38,040,000.00
2.	AARTH AIF	142,400	13.53%	75/-	10,680,000.00
3.	MONEYWISE FINANCIAL SERVICES PRIVATE LIMITED	134,400	12.77%	75/-	10,080,000.00
4.	PINE OAK GLOBAL FUND	134,400	12.77%	75/-	10,080,000.00
5.	SAINT CAPITAL FUND	134,400	12.77%	75/-	10,080,000.00
	<b>Total</b>	<b>10,52,800</b>	<b>100.00%</b>		<b>78,960,000.00</b>

We request you to make the above information public by disclosing the same on your website.

Please note the capitalized terms used and not defined herein shall have their respective meaning ascribed to them in the Red Herring Prospectus.

Thanking You

**For H.M. ELECTRO MECH LIMITED**



**Dipak Padmakant Pandya**  
Chairman and Managing Director  
DIN: 02188199

