

December 17, 2024

To,  
Asst. Vice President  
Listing Department  
M/s. National Stock Exchange of India Limited  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (E), Mumbai -400051

Dear Sir,

**Subject: Proposed Initial Public Offer of equity shares of face value of ₹10 each (the "Equity Shares") of Identical Brains Studios Limited (the "Company", and such initial public offer, the "Issue")**

The Board of Directors of the company its meeting held on December 17, 2024, in consultation with **the Socradamus Capital Private Limited**, acting as Book Running Lead Manager to the Issue, have finalized allocation of 10,48,000 Equity Shares to Anchor Investors at Anchor Investor Allocation Price of ₹54/- per share in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)	Total Amount (in ₹)
1.	Holani Venture Capital Fund - Holani Venture Capital Fund - I	1,92,000	18.32%	₹ 54/-	1,03,68,000/-
2.	Vikasa India EIF I Fund - Incube Global Opportunities	2,32,000	22.14%	₹ 54/-	1,25,28,000/-
3.	Rajasthan Global Securities Private Limited	1,86,000	17.75%	₹ 54/-	1,00,44,000/-
4.	LRSD Securities Private Limited	1,86,000	17.75%	₹ 54/-	1,00,44,000/-
5.	Abundantia Capital VCC - Abundanti Capital III	2,52,000	24.05%	₹ 54/-	1,36,08,000/-
	<b>Total</b>	<b>10,48,000</b>	<b>100%</b>	-	<b>5,65,92,000/-</b>

Identical Brains Studios Limited,  
CIN NO. U22219MH2019PLC320624  
Registered & Corporate Office :  
802, 803 and 804, Crescent Royale,  
Veera Desai Road, Off. New Link  
Road, Oshiwara,  
Andheri, Mumbai-400053,  
Maharashtra, India

+91 8082282126

info@identicalbrains.com

www.identicalbrains.com

No Scheme have applied through a total of Nil schemes, scheme-wise details provided in table below:

Sr No.	Name of Scheme	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)	Total Amount (in ₹)
1.			NA		

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, in case the Issue Price discovered through book building process is higher than the Anchor Investor Allocation Price, Anchor Investors will be required to pay the difference by the pay-in as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

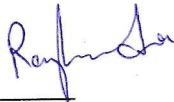
We request you to make the above information public by disclosing the same on your website

Thanking you.

Yours faithfully,

**For Identical Brains Studios Limited**  
(Formerly known as "Identical Brains Studios Private Limited")

**For IDENTICAL BRAINS STUDIOS LIMITED**



**Managing Director**

**Raghvendra Rai**  
**Managing Director**  
**DIN: 08351262**

**Place: Mumbai**