

KABRA JEWELS LIMITED

(Formerly known as KABRA JEWELS PRIVATE LIMITED)

CIN: U52393GJ2010PLC061692

6 GROUND FLOOR, ISCON CENTER, BESIDES TANISHQ, SHIVRANJANI CROSS ROAD,
SATELLITE AHMEDABAD - 380015 (GUJARAT)

EMAIL ID: onlysolitaires@gmail.com | MOBILE NO: +91 9898063243

To,
Asst. Vice President
Listing Department
M/s. National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai-400051

Dear Sir,

Sub.: Issue details for Anchor allocations of SME IPO of Kabra Jewels Limited

The Board of Directors of the company at its meeting held on January 14, 2025, in consultation with the Book Running Lead Managers to the offer, have finalized allocation of 8,49,000, to Anchor Investors at Anchor Investor offer price Rs. 128/- per share in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	No of Equity Shares allocated as a % of Anchor Investor Portion	Bid Price (Per Equity Share)
1.	Rajasthan Global Securities Private Limited	79,000	9.31%	Rs. 128/-
2.	Shine Star Build Cap Private Limited	1,15,000	13.55%	Rs. 128/-
3.	Vikasa India EIF I Fund - Share Class P	3,13,000	36.87%	Rs. 128/-
4.	Necta Bloom VCC - Necta Bloom One	3,42,000	40.28%	Rs. 128/-
	Total	8,49,000	100.00%	

Out of the total allocation of 8,49,000 Equity shares to the Anchor investor, nil Equity Shares are allocated to Mutual Funds through a total of nil schemes, details of which are provided in the table below:

Sr. No.	Name of Scheme	No. of Equity Shares Allocated	No of Equity Shares allocated as a % of Anchor Investor Portion	Bid Price (Per Equity Share)
Not Applicable				

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As per the SEBI (Issue of Capital and Disclosure Requirements) Regulation, 2009, as amended in case the offer price discovered through book building process is higher than the anchor investor allocation price, Anchor investor will be required to pay the difference by the pay-in as specified.

Please note the capitalized terms used and not defined herein shall have their respective meaning ascribed to them in the Offer Document.

We request you to make the above information public by disclosing the same on your website.

Thanking You

FOR, KABRA JEWELS LIMITED

(Formerly known as KABRA JEWELS PRIVATE LIMITED)

KAILASH SATYANARAYAN KABRA

MANAGING DIRECTOR

DIN: 03135234