



LEO DRYFRUITS & SPICES TRADING LIMITED

CIN No.: U10799MH2019PLC333102 GST No.: 27AAECL0791L1Z6

E: leodryfruit@gmail.com M: +91-70211 81554

PLOT NO. A-812, THANE-BELAPUR ROAD, KHAIRANE MIDC, TTC INDUSTRIAL AREA, NAVI MUMBAI, THANE 400710.

To
The General Manager,
Dept. of Corporate Services,
BSE Limited,
PJ Towers, Mumbai Samachar Marg,
Mumbai - 400 001

Date: December 31, 2024

Dear Sir,

Sub: Public Issue of upto 48,30,000 Face Value of Rs. 10.00 each for cash at a price of Rs. |●| per Equity Share aggregating Rs. |●| Lakhs through the book-building route by Leo Dryfruits & Spices Trading Limited.

The Board of Directors of the Company at their respective meetings held on December 31, 2024, in consultation with the Book Running Lead Managers to the Issue, has finalized allocation of 13,24,000 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 52.00 per Equity Share (including share premium of Rs.42.00 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)
1.	Smart Horizon Opportunity Fund	1,94,000	14.65	52/-
2.	Ashika Global Securities Private Limited	1,94,000	14.65	52/-
3.	Saint Capital Fund	1,94,000	14.65	52/-
4.	Vikasa India EIF I Fund - Incube Global Opportunities.	2,90,000	21.90	52/-
5.	Chanakya Opportunities Fund I	1,94,000	14.65	52/-
6.	Beacon Stone Capital VCC - Beacon Stone I	2,58,000	19.49	52/-

No Mutual Fund have applied through any schemes, scheme-wise details provided in table below:

Sr. No.	Name of Scheme	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)
1	NIL	NIL	NIL	NIL

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Issue Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking you,
Yours faithfully,

For Leo Dryfruits & Spices Trading Limited

Name: Kaushik Shah
Designation: Managing Director
DIN: 09484633
Place: Mumbai



BRANCH ADD: D-48, APMC MARKET1, PHASE II, VASHI, NAVI MUMBAI, THANE, MAHARASHTRA 400 705