

(EARLIER KNOWN AS: MALPANI PIPES AND FITTINGS PRIVATE LIMITED)



REGISTERED OFFICE & UNIT ADDRRESS: 65-A, SECTOR B, INDUSTRIAL AREA, RATLAM-457001, MADHYA PRADESH, INDIA

Date: January 28, 2025

To The General Manager Dept. of Corporate Services Bombay Stock Exchange Limited PJ Towers, Mumbai Samachar Marg, Mumbai - 400 001

Dear Sir,

Public Issue/Offer of equity shares of face value of Rs. 10/- each of Malpani Pipes And Sub: Fittings Limited ("Company" and "Offer", respectively)

The IPO Committee/Board of Directors of the Company at their respective meetings held on January 28, 2025, in consultation with the Book Running Lead Managers to the Issue/Offer, has finalized allocation of 8,00,000 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 90 per Equity Share (including share premium of Rs. 80 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)	Total Amount of Allocation (Rs.)
. 1	MINERVA VENTURES FUND	1,13,600	14.20	90/-	1,02,24,000/-
2	AL MAHA INVESTMENT FUND PCC-ONYX STRATEGY	1,13,600	14.20	90/-	1,02,24,000/-
3	NOVA GLOBAL OPPORTUNITIES FUND PCC - TOUCHSTONE	1,13,600	14.20	90/-	1,02,24,000/-
4	MINTEXRX INC.	1,13,600	,14.20	90/-	1,02,24,000/-
5	GALAXY NOBLE GLOBAL OPPORTUNITIES FUND PCC LUNA	1,13,600	14.20	90/-	1,02,24,000/-
6	ARNESTA GLOBAL OPPORTUNITIES FUND	1,16,800	14.60	90/-	1,05,12,000/-
7	ZEAL GLOBAL OPPORTUNITIES FUND	1,15,200	14.40	90/-	1,03,68,000/-

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2009, as amended, in case the Offer Price discovered through book building process is

MALPANI PIPES AND FITTINGS LIN

CIN: U25209MP2017PLC042337 | PAN: AAKCM7865N | GST No.: 234













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higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For Malpani Pipes And Fittings Limited

MALPANI PIPES AND FITTINGS LIMITED

Authorised Signatory Name: Rohit Malpani

Designation: Managing Director

DIN: 08671175

cc:

Securities and Exchange Board of India

Corporation Finance Department, Division of Issues and Listing, Plot No. C4 A, G Block

Bandra Kurla Complex, Bandra (East)

Mumbai 400 051, India

