

Date: 16-12-2024

To
 The General Manager
 Dept. of Corporate Services
 Bombay Stock Exchange Limited
 PJ Towers,
 Mumbai Samachar Marg, Mumbai - 400 001

Dear Sir,

Sub: Public Issue of equity shares of face value of Rs. 10 each of NACDAC Infrastructure Limited ("Company" and "Offer", respectively)

The Board of Directors of the Company at their respective meetings held on 16th December, 2024, in consultation with the Book Running Lead Managers to the Issue, has finalized allocation of 7,80,000 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 35 per Equity Share (including share premium of Rs. 25 per Equity Share) in the following manner:

| Sr. No. | Name of the Anchor Investor | No. of Equity Shares allocated | % of Anchor Investor Portion | Bid price (Rs. per Equity Share) |
|---------|---|--------------------------------|------------------------------|----------------------------------|
| 1 | VIKASA INDIA EIF I FUND - INCUBE GLOBAL OPPORTUNITIES | 2,88,000 | 36.92 | 35 |
| 2 | AL MAHA INVESTMENT FUND PCC-ONYX STRATEGY | 4,92,000 | 63.08 | 35 |
| | Total | 7,80,000 | 100.00 | - |

No Scheme have applied through a total of Nil schemes, scheme-wise details provided in table below:

| Sr. No. | Name of Scheme | No. of Equity Shares allocated | % of Anchor Investor Portion | Bid price (Rs. per Equity Share) |
|---------|----------------|--------------------------------|------------------------------|----------------------------------|
| 1 | NA | | | |

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2009, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You,
For NACDAC Infrastructure Limited

Nacdac Infrastructure Limited


Managing Director

Authorised Signatory

Name: Mr. Hemant Sharma

Designation: Managing Director

cc: **Securities and Exchange Board of India**
Corporation Finance Department,
Division of Issues and Listing,
Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India