## Readymix Construction Machinery Ltd.

Registered Office: Office No. 401, 3rd And 4th Floor, Plot No. 209, Survey No. 96/2B, Right

Bhusari Colony, Paud Road, Kothrud, Pune-411038, Maharashtra, India.

Tel: 020 - 2528 9212, Mobile: +91 9764448561/62/64, Email: info@rcmpl.co.in

CIN: U29248PN2012PLC142045; Web: www.rcmpl.co.in



Date: February 05, 2025

Associate Vice President

MSD - Non-Continuous Markets Group National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai-400051, Maharashtra

Sub.: Issue details for Anchor allocations of SME IPO of Readymix Construction Machinery Limited.

Dear Sir/ Madam,

The Board of Directors of the company at its meeting held on February 05, 2025, in consultation with the Book Running Lead Manager to the Issue, has finalized allocation of 8,71,000 Equity shares, to Anchor Investors at Anchor Investor allocation price of Rs.123/- per equity share (including share premium of Rs.113/- per equity share) in the following manner:

Sr. No.	Name of Anchor Investors	No. of Equity Shares Allocated	No of Equity Shares allocated as % of Anchor Investor Portion	Bid Price (Rs. Per Equity Share)	Total Amount allocated (in Rs.)
1.	NAV CAPITAL VCC – NAV CAPITAL EMERGING STAR FUND	1,33,000	15.27%	₹123	₹1,63,59,000
2.	AARTH AIF	82,000	9.41%	₹123	₹1,00,86,000
3.	EMINENCE GLOBAL FUND PCC- TRADE FUND I	82,000	9.41%	₹123	₹1,00,86,000
4.	FINAVENUE CAPITAL TRUST- FINAVENUE GROWTH FUND	82,000	9.41%	₹123	₹1,00,86,000
5.	MERU INVESTMENT FUND PCC-CELL I	82,000	9.41%	₹123	₹1,00,86,000
6.	MATTERHORN INDIA FUND	82,000	9.41%	₹123	₹1,00,86,000
7.	NEXT ORBIT GROWTH FUND III	82,000	9.41%	₹123	₹1,00,86,000
8.	RAJASTHAN GLOBAL SECURITIES PRIVATE LIMITED	82,000	9.41%	₹123	₹1,00,86,000
9.	SMART HORIZON OPPORTUNITY FUND	82,000	9.41%	₹123	₹1,00,86,000
10.	ZEAL GLOBAL OPPORTUNITIES FUND	82,000	9.41%	₹123	₹1,00,86,000
	Total	8,71,000	100.00%		₹10,71,33,000

Please note the capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Offer Document.

We request you to make the above information public by disclosing the same on your website.

Yours faithfully,

For, Readymix Construction Machinery Limited

Anand Suresh Watve

Chairman & Managing Director

DIN: 05151936 Place: Pune