



RIKHAV SECURITIES LTD

Member: BSE • NSE • ICEX • DP : CDSL

Growth, Returns and Security

Date: January 14, 2025

To
The General Manager,
Dept. of Corporate Services,
BSE Limited,
PJ Towers, Mumbai Samachar Marg,
Mumbai - 400 001

Dear Sir,

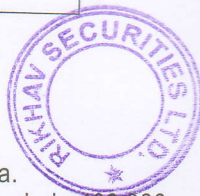
Sub: Public Issue of upto 1,03,28,000 Face Value of Rs. 5.00 each for cash at a price of Rs. [●] per Equity Share aggregating Rs. [●] Lakhs through the Book-Building route by Rikhav Securities Limited.

The Board of Directors of the Company at their respective meetings held on January 14, 2025, in consultation with the Book Running Lead Managers to the Offer, has finalized allocation of 29,20,000 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 86.00 per Equity Share (including share premium of Rs. 81.00 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)
1.	INDIA EQUITY FUND I	1,16,800	4.00%	Rs. 86/-
2.	ABUNDANTIA CAPITAL VCC - ABUNDANTIA CAPITAL III	3,48,800	11.95%	Rs. 86/-
3.	TGISME FUND	1,16,800	4.00%	Rs. 86/-
4.	VIKASA INDIA EIF I FUND - INCUBE GLOBAL OPPORTUNITIES	2,89,600	9.92%	Rs. 86/-
5.	NOVA GLOBAL OPPORTUNITIES FUND PCC - TOUCHSTONE	2,32,000	7.95%	Rs. 86/-
6.	PRIMARY OPPORTUNITY EQUITY FUND	2,32,000	7.95%	Rs. 86/-
7.	PINE OAK GLOBAL FUND	3,48,800	11.95%	Rs. 86/-
8.	SAINT CAPITAL FUND	1,74,400	5.97%	Rs. 86/-
9.	LEADING LIGHT FUND VCC - THE TRIUMPH FUND	2,32,000	7.95%	Rs. 86/-
10.	RAJASTHAN GLOBAL SECURITIES PRIVATE LIMITED	1,16,800	4.00%	Rs. 86/-
11.	NECTA BLOOM VCC - REGAL FUND	1,16,800	4.00%	Rs. 86/-
12.	ZEAL GLOBAL OPPORTUNITIES FUND	1,74,400	5.97%	Rs. 86/-
13.	VBCUBE VENTURES FUND	1,87,200	6.41%	Rs. 86/-
14.	SMART HORIZON OPPORTUNITY FUND	1,16,800	4.00%	Rs. 86/-
15.	STEPTRADE REVOLUTION FUND	1,16,800	4.00%	Rs. 86/-
	TOTAL	29,20,000	100.00%	

No Mutual Fund have applied through any schemes, scheme-wise details provided in table below:

Sr. No.	Name of Scheme	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)
1	NIL	NIL	NIL	NIL



Registered Office: 922 - A, 9 Floor, P.J. Towers, Dalal Street, Fort, Mumbai 400 001, Maharashtra, India.

Corporate Office: B - Wing, Office No. 501 & 502, O2 Commercial Building, Asha Nagar Park Road, Mulund West, Mumbai - 400 080, Maharashtra, India • Tel.: 022-69078300 • Email: investor@rikhav.in/info@rikhav.net • Web: www.rikhav.net • GSTIN: 27AADCR3067Q1ZS

CIN: U99999MH1995PLC086635 • DEPOSITORY PARTICIPANT ID: 12051500 • DPSEBI REG.NO. IN-DP-CDSL-417-2007
NSE MEMBERSHIP NO. 12804 / BSE: CLEARING NO. 3174 • SEBI REG. NO. INZ000157737



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As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Issue Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You.

Yours faithfully,

Mr. Hitesh Himatlal Lakhani
Chairman & Managing Director
DIN: 01457990



Place: Mumbai

Registered Office: 922 - A, 9 Floor, P.J. Towers, Dalal Street, Fort, Mumbai 400 001, Maharashtra, India.

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