



ROYAL ARC ELECTRODES LIMITED

Advanced welding solutions

Date: February 13, 2025

To,
Associate Vice President
Listing Department
M/s. National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai-400051

Dear Sir,

SUB.: ISSUE DETAILS FOR ANCHOR ALLOCATIONS OF SME IPO OF ROYAL ARC ELECTRODES LIMITED

The Board of Directors of the company at its meeting held on February 13, 2025 in consultation with the Fedex Securities Private (Book Running Lead Manager) to the offer and the Selling Shareholders, have finalized allocation of **8,40,000 Equity Shares** to Anchor Investors at Anchor Investor offer price **₹ 120 per Equity Share** (including share premium of Rs. 110/- per Equity Share) in the following manner:

SR NO	Name of Anchor Investor	No. of Equity Shares Allocated	No of Equity Shares allocated as a % of Anchor Investor Portion	Bid Price Per Equity Share (in Rs.)	Total Amount allocated (in Rs.)
1.	Zeal Global Opportunities Fund	1,71,600	20.43%	120/-	2,05,92,000/-
2.	Meru Investment Fund Pcc-Cell 1	2,50,800	29.86%	120/-	3,00,96,000/-
3.	Mint Focused Growth Fund Pcc- Cell 1	2,50,800	29.86%	120/-	3,00,96,000/-
4.	Saint Capital Fund	1,66,800	19.86%	120/-	2,00,16,000/-
	Total	8,40,000			10,08,00,000/-



Plant Address
Plot No. 6, Survey No. 408, Village Zaroli,
Tal. Umargaon, Gujarat 396105, INDIA.

Corporate Office
72 B, Bombay Talkies Compound, Malad
West, Mumbai 400064, Maharashtra, INDIA.

www.royalarc.in
info@royalarc.in



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Please note the capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You

For ROYAL ARC ELECTRODES LIMITED

Bipin Shantilal Sanghvi
DIN: 00462839
Designation: Managing Director



Place: Mumbai

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