

**SHRI AHIMSA NATURALS LIMITED**  
(Formerly known as- **SHRI AHIMSA MINES AND MINERALS LIMITED**)  
Registered Office: E-94, RIICO Industrial Area Bagru Ext., Bagru, Jaipur-303007  
Contact No.: +91-6350630959; Fax: 0141- 2203623; Email Id: info@shriahimsa.com  
CIN: U14101RJ1990PLC005641 Website: www.naturalcaffeine.co.in

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Date: March 24, 2025

To,

**Asst.Vice President**  
Listing Department  
M/s. National Stock Exchange of India Limited  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (E), Mumbai-400051

Dear Sir,

**Sub.: Offer details for Anchor allocations of SME IPO of Shri Ahimsa Naturals Limited**

The Board of Directors of the company at its meeting held on March 24, 2025, Promoter Selling Shareholders in consultation with the Book Running Lead Manager to the offer, have finalized allocation of 17,54,400, to Anchor Investors at Anchor Investor offer price **Rs.119 per share** in the following manner:

SR NO	Name of Anchor Investor	No. of Equity Shares Allocated	Amount	No of Equity Shares allocated as a % of Anchor Investor Portion	Bid Price (Per Equity Share)
1.	Founders Collective Fund	4,21,200	5,01,22,800	24.01%	Rs.119/-
2.	Bharat Venture Opportunities Fund	4,21,200	5,01,22,800	24.01%	Rs.119/-
3.	Wealthwave Capital Trust-Wealthwave Capital Fund	3,19,200	3,79,84,800	18.19%	Rs.119/-
4.	Nav Capital Vcc - Nav Capital Emerging Star Fund	1,69,200	2,01,34,800	9.64%	Rs.119/-
5.	Milky Investment And Trading Company	1,69,200	2,01,34,800	9.64%	Rs.119/-
6.	Minerva Emerging	1,69,200	2,01,34,800	9.64%	Rs.119/-

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	Opportunities Fund Limited				
7.	Saint Capital Fund	85,200	1,01,38,800	4.86%	Rs.119/-
	<b>Total</b>	<b>17,54,400</b>	<b>20,87,73,600</b>	<b>100.00%</b>	Rs.119/-

Out of the total allocation 17,54,400 to the Anchor investor, **Nil** are allocated to **Mutual Funds**.

As per the SEBI (Issue of Capital and Disclosure Requirements) Regulation, 2009, as amended in case the offer price discovered through book building process is higher than the anchor investor allocation price, Anchor investor will be required to pay the difference by the pay-in as specified.

Please note the capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Offer Document.

We request you to make the above information public by disclosing the same on your website.

Thanking You

**For Shri Ahimsa Naturals Limited**

**Nemi Chand Jain**  
**Managing Director**  
**DIN: 00434383**  
**Place: Mumbai**