FARIDABAD - 121003, HARYANA, INDIA. CIN: U60230HR2021PLC094052

To.

Asst. Vice President

Listing Department M/s. National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai-400051

Dear Sir.

Sub.: Issue details for Anchor allocations of SME IPO of Tejas Cargo India Limited

The IPO Committee of the company at its meeting held on February 13, 2025, in consultation with the Book Running Lead Managers to the offer, have finalized allocation of 17,75,200 shares, to Anchor Investors at Anchor Investor offer price Rs.168 per share in the following manner:

| SR NO | Name of Anchor Investor | No. of Equity Shares Allocated | No of Equity Shares allocated as a % of Anchor Investor Portion | Bid Price (Per Equity Share) |
|-------|--|---|--|---------------------------------------|
| 1. | SAINT CAPITAL FUND | 9,44,800 | 53.22% | Rs. 168 |
| 2. | EMINENCE GLOBAL FUND PCC- EUBILIA CAPITAL PARTNERS FUND I | 2,53,600 | 14.29% | Rs. 168 |
| 3. | BLUE ASTER CAPITAL FUND PCC-BLUE ASTER CAPITAL MULTI ASSET FUND PROTECTED CELL | 1,20,000 | 6.76% | Rs. 168 |
| 4. | M7 GLOBAL FUND PCC - CELL DEWCAP FUND | 1,19,200 | 6.71% | Rs. 168 |
| 5. | ARROW EMERGING OPPORTUNITIES FUND LIMITED | 1,19,200 | 6.71% | Rs. 168 |
| 6. | ZEAL GLOBAL OPPORTUNITIES FUND | 98,400 | 5.54% | Rs. 168 |
| 7. | MONEYWISE FINANCIAL SERVICES PVT. LTD. MF\$PL | 60,000 | 3.38% | Rs. 168 |
| 8. | AUGMENTA VALUE TRUST - SCHEME 1 | 60,000 | 3.38% | Rs. 168 |
| | Total | 17,75,200 | , | |

As per the SEBI (Issue of Capital and Disclosure Requirements) Regulation, 2009, as amended in case the offer price discovered through book building process is higher than the anchor investor allocation price, Anchor investor will be required to pay the difference by the pay-in as specified.

Please note the capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Offer Document.

We request you to make the above information public by disclosing the same on your website.

Thanking You

For Tejles Cargo India Limited

Authorized Signatory Name: Chander Bindal

Designation: Managing Director