

Date: December 18, 2024

To

The Senior General Manager  
Dept. of Listing Operations  
BSE Limited,  
P J Towers, Dalal Street,  
Mumbai -400001, India

The Associate Vice President  
MSD- Non-Continuous Market Groups  
National Stock Exchange of India Limited  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East), Mumbai – 400051

Dear Sir/Madam,

**Sub: INITIAL PUBLIC OFFERING OF EQUITY SHARES OF FACE VALUE OF ₹2 EACH (“EQUITY SHARES”) OF TRANSRAIL LIGHTING LIMITED (OUR “COMPANY” OR THE “COMPANY”)**

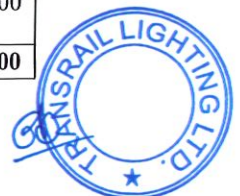
The IPO committee at its meeting held on Wednesday, December 18, 2024, in consultation with Inga Ventures Private Limited, Axis Capital Limited, HDFC Bank Limited, IDBI Capital Markets & Securities Limited (collectively referred as the “Book Running Lead Managers” or “BRLMs”) to the offer, has finalized allocation of 56,93,832 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs.432/- per Equity Share (including share premium of Rs. 430/- per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Anchor Investor Allocation Price (Rs. per Equity Share)	Total Amount Allocated (₹)
1	Winro Commercial (India) Ltd.	11,11,086	19.51	432	47,99,89,152.00
2	ICICI Prudential Energy Opportunities Fund	5,32,406	9.35	432	22,99,99,392.00
3	Tata ELSS Tax Saver Fund	5,32,406	9.35	432	22,99,99,392.00
4	LIC MF Children's Fund	3,842	0.07	432	16,59,744.00
5	LIC MF Infrastructure Fund	1,77,480	3.12	432	7,66,71,360.00
6	LIC MF Multi Cap Fund	1,77,480	3.12	432	7,66,71,360.00
7	LIC MF Flexi Cap Fund	1,73,604	3.05	432	7,49,96,928.00
8	Bengal Finance and Investments Private Limited	4,62,944	8.13	432	19,99,91,808.00
9	Varanium India Opportunity Ltd.	4,16,636	7.32	432	17,99,86,752.00
10	Bandhan Core Equity Fund	3,47,208	6.10	432	14,99,93,856.00
11	SBI General Insurance Company Limited	3,47,208	6.10	432	14,99,93,856.00
12	Citrus Global Arbitrage Fund	3,47,208	6.10	432	14,99,93,856.00
13	Subhkam Ventures (I) Pvt. Ltd.	2,31,506	4.07	432	10,00,10,592.00
14	ITI Multicap Fund	2,31,506	4.07	432	10,00,10,592.00
15	Negen Undiscovered Value Fund	1,84,886	3.25	432	7,98,70,752.00
16	BNP Paribas Financial Markets - ODI	1,84,886	3.25	432	7,98,70,752.00
17	Nuvama Private Investments Trust - Nuvama Crossover Opportunities Fund - Series III	1,15,770	2.03	432	5,00,12,640.00
18	Taurus Flexi Cap Fund	1,08,834	1.91	432	4,70,16,288.00
19	Titco Ltd. Taurus Mutual Fund Taurus Infrastructure Fund	6,936	0.12	432	29,96,352.00
	<b>Total</b>	<b>56,93,832</b>			<b>2,45,97,35,424.00</b>

## TRANSRAIL LIGHTING LIMITED

### Corporate & Registered Office :

501 A, B, C, E Fortune 2000, Block-G, Bandra Kurla Complex, Bandra East, Mumbai - 400051, Maharashtra, India  
Tel: +91 22 61979600 | Fax: +91 22 61979666 | Web: www.transrail.in | CIN: U31506MH2008PLC179012.



Out of total allocation of 56,93,832 Equity Shares to the Anchor Investors 22,91,702 Equity Shares (i.e. 40.25% of the total allocation to Anchor Investors) were allocated to 6 domestic mutual funds through a total of 10 schemes. Set forth below is a scheme-wise details of mutual funds:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Anchor Investor Allocation Price (Rs. per Equity Share)	Total Amount Allocated (₹)
1	ICICI Prudential Energy Opportunities Fund	5,32,406	9.35	432	22,99,99,392.00
2	Tata ELSS Tax Saver Fund	5,32,406	9.35	432	22,99,99,392.00
3	LIC MF Children's Fund	3,842	0.07	432	16,59,744.00
4	LIC MF Infrastructure Fund	1,77,480	3.12	432	7,66,71,360.00
5	LIC MF Multi Cap Fund	1,77,480	3.12	432	7,66,71,360.00
6	LIC MF Flexi Cap Fund	1,73,604	3.05	432	7,49,96,928.00
7	Bandhan Core Equity Fund	3,47,208	6.10	432	14,99,93,856.00
8	ITI Multicap Fund	2,31,506	4.07	432	10,00,10,592.00
9	Taurus Flexi Cap Fund	1,08,834	1.91	432	4,70,16,288.00
10	Titco Ltd. Taurus Mutual Fund Taurus Infrastructure Fund	6,936	0.12	432	29,96,352.00
	<b>Total</b>	<b>22,91,702</b>	<b>40.25</b>		<b>99,00,15,264.00</b>

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated December 10, 2024 filed with Registrar of Companies, Maharashtra at Mumbai ("RoC"), read along with the price band advertisement dated December 14, 2024 published on December 16, 2024.

We request you to make the above information public by disclosing the same on your website.

Thanking You,  
For Transrail Lighting Limited



**Authorised Signatory**  
Name: Gandhali Upadhye  
Designation: Company Secretary & Compliance Officer

cc: **Securities and Exchange Board of India**  
Corporation Finance Department,  
Division of Issues and Listing,  
Plot No. C4 A, G Block  
Bandra Kurla Complex, Bandra (East)  
Mumbai 400 051, India



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