



VENTIVE

HOSPITALITY

Date: December 19, 2024

To

Dept. of Listing Operations
BSE Limited
P J Towers, Dalal Street
Mumbai – 400001, Maharashtra, India

Listing Department
National Stock Exchange of India Limited
‘Exchange Plaza’, Bandra Kurla Complex
Bandra (East), Mumbai 400051, Maharashtra, India

Dear Sir/ Madam,

Sub: Proposed initial public offering of equity shares of face value of ₹1 each (“Equity Shares”) of Ventive Hospitality Limited (Formerly known as ICC Realty (India) Private Limited) (“Company” and such initial public offering, the “Issue”)

The IPO Committee of our Company in their meeting held on December 19, 2024, in consultation with the Book Running Lead Managers to the Issue, namely, JM Financial Limited, Axis Capital Limited, HSBC Securities and Capital Markets (India) Private Limited, ICICI Securities Limited, IIFL Capital Services Limited (Formerly known as “IIFL Securities Limited”), Kotak Mahindra Capital Company Limited and SBI Capital Markets Limited (together, the “**Book Running Lead Managers**”), has finalized allocation of 11,190,513 Equity Shares to Anchor Investors at the Anchor Investor Allocation Price of ₹ 643/- per Equity Share (including share premium of ₹ 642/- per Equity Share) in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price (₹ per Equity Share)	Total Amount Allocated at the Anchor Investor Allocation Price on Application (₹)
1	QUANT MUTUAL FUND - QUANT SMALL CAP FUND	2,301,702	20.57%	643	1,479,994,386.00
2	QUANT MUTUAL FUND - QUANT MULTI ASSET FUND	793,155	7.09%	643	509,998,665.00
3	QUANT MUTUAL FUND - QUANT DYNAMIC ASSET ALLOCATION FUND	793,155	7.09%	643	509,998,665.00
4	GOVERNMENT PENSION FUND GLOBAL	466,555	4.17%	643	299,994,865.00
5	SBI GENERAL INSURANCE COMPANY LIMITED	388,792	3.47%	643	249,993,256.00
6	SBI LIFE INSURANCE CO. LTD	311,029	2.78%	643	199,991,647.00
7	TATA ALTERNATIVE INVESTMENT FUND-TATA ABSOLUTE RETURN FUND	77,763	0.69%	643	50,001,609.00
8	JM FINANCIAL MUTUAL FUND - JM FLEXICAP FUND	388,792	3.47%	643	249,993,256.00
9	NUVAMA ENHANCED DYNAMIC GROWTH EQUITY (EDGE) FUND	311,029	2.78%	643	199,991,647.00
10	NUVAMA MULTI ASSET STRATEGY RETURN FUND	233,266	2.08%	643	149,990,038.00
11	OPTIMIX WHOLESALE GLOBAL EMERGING MARKETS SHARE TRUST	155,515	1.39%	643	99,996,145.00
12	FLORIDA RETIREMENT SYSTEM - ALLSPRING GLOBAL INVESTMENTS, LLC (EMSC)	155,514	1.39%	643	99,995,502.00
13	ABSL UMBRELLA UCITS FUND PLC - INDIA FRONTLINE EQUITY FUND	466,555	4.17%	643	299,994,865.00
14	SUN LIFE ADITYA BIRLA INDIA FUND	311,029	2.78%	643	199,991,647.00
15	MAYBANK SECURITIES PTE LTD	1,679,621	15.01%	643	1,079,996,303.00
16	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED	155,526	1.39%	643	100,003,218.00
17	SAMCO FLEXI CAP FUND	233,289	2.08%	643	150,004,827.00
18	SAMCO MULTI CAP FUND	155,503	1.39%	643	99,988,429.00
19	TRUST MUTUAL FUND - TRUST MF FLEXI CAP FUND	103,684	0.93%	643	66,668,812.00
20	TRUST MUTUAL FUND - TRUST MF SMALL CAP FUND	51,842	0.46%	643	33,334,406.00
21	NORTH STAR OPPORTUNITIES FUND VCC-BULL VALUE INCORPORATED VCC SUB-FUND	102,029	0.91%	643	65,604,647.00
22	SOCIETE GENERALE - ODI	388,792	3.47%	643	249,993,256.00

VENTIVE HOSPITALITY LIMITED

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Tel.: +9120 6906 1900 | Fax: +9120 6906 1901
(Formerly known as VENTIVE HOSPITALITY PRIVATE LIMITED) | (Formerly known as ICC REALTY (INDIA) PRIVATE LIMITED)

23	COPTHALL MAURITIUS INVESTMENT LIMITED - ODI ACCOUNT	466,555	4.17%	643	299,994,865.00
24	MOON CAPITAL TRADING PTE. LTD.	155,526	1.39%	643	100,003,218.00
25	TOCU EUROPE III S.A.R.L.	311,029	2.78%	643	199,991,647.00
26	360 ONE INCOME OPPORTUNITIES FUND - SERIES 4	233,266	2.08%	643	149,990,038.00
	Total	11,190,513	100.00%		7,195,499,859

Out of the total allocation of 11,190,513 Equity Shares to the Anchor Investors, 4,821,122 Equity Shares (i.e. 43.08% of the total allocation to Anchor Investors) were allocated to 4 domestic mutual funds, which have applied through a total of 8 schemes. Set forth below is a scheme-wise detail of allocation to such mutual funds:

Sr. No.	Name of Mutual Fund Scheme	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price (₹ per Equity Share)	Total Amount Allocated at the Anchor Investor Allocation Price on Application (₹)
1	QUANT MUTUAL FUND - QUANT SMALL CAP FUND	2,301,702	20.57%	643	1,479,994,386.00
2	QUANT MUTUAL FUND - QUANT MULTI ASSET FUND	793,155	7.09%	643	509,998,665.00
3	QUANT MUTUAL FUND - QUANT DYNAMIC ASSET ALLOCATION FUND	793,155	7.09%	643	509,998,665.00
4	JM FINANCIAL MUTUAL FUND - JM FLEXICAP FUND	388,792	3.47%	643	249,993,256.00
5	SAMCO FLEXI CAP FUND	233,289	2.08%	643	150,004,827.00
6	SAMCO MULTI CAP FUND	155,503	1.39%	643	99,988,429.00
7	TRUST MUTUAL FUND - TRUST MF FLEXI CAP FUND	103,684	0.93%	643	66,668,812.00
8	TRUST MUTUAL FUND - TRUST MF SMALL CAP FUND	51,842	0.46%	643	33,334,406.00
	TOTAL	4,821,122	43.08%		3,099,981,446.00

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated December 14, 2024 of our Company filed with the Registrar of Companies, Maharashtra at Pune.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For Ventive Hospitality Limited



Pradip Bhatambrekar
Company Secretary and Compliance Officer
Membership No. A25111



cc: **Securities and Exchange Board of India**
Corporation Finance Department,
Division of Issues and Listing - 1,
SEBI Bhavan, Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India